



OWN MY E-2

Real Returns. Residency Results.



FPP
FirstPathway
partners
Immigration Through Investment










E-2 FRANCHISE BENEFITS

- 🔥 Expedited processing: U.S. E-2 visa can generally be obtained within 3 months
- 🔥 Unlimited number of extensions
- 🔥 Investor's spouse and dependent children under 21 years old may be included
- 🔥 Investor's spouse can apply to work anywhere in the U.S.
- 🔥 Free high-school education for children in the U.S. with E-2 visa and in-state college tuition rates
- 🔥 E-2 can have the potential to be converted to EB-5 over the course of time
- 🔥 Investor and dependents may spend time in the U.S. without being subject to world-wide income tax





Restaurant Sherpas' Comprehensive Services:

-  Day-to-day operation and management
-  Staffing
-  Opening
-  Preparation of annual budgets
-  Accounting and financial reporting

TERIYAKI MADNESS

Teriyaki Madness ("TMAD") restaurants provide the ultimate dining experience serving marinated grilled chicken, beef or tofu over rice or noodles and fresh cut veggies wok-tossed in house-made sauces. TMAD fast casual restaurants provide a cooler, healthier, and more fulfilling alternative to the usual fast food experience of burgers, subs, and pizzas. TMAD' s bold and flavorful food is made-to-order with fresh, natural ingredients.

With the first TMAD restaurant opening in Las Vegas in 2003, TMAD has since grown their brand nationwide with over 55 franchises in 22 states with an additional 46 plus restaurants opening soon.

Your Teriyaki Madness restaurant will be professionally managed and operated by Restaurant Sherpas, an affiliate of Teriyaki Madness.

GROWING TREND

Asian food is one of the fastest growing food markets in the world due to its bolder flavor, healthy ingredients, and overall nutritional value. Within recent years, consumers are looking towards a healthier diet and active lifestyle. As a result, the fast food industry is taking a hit because they aren't providing healthy options. Fast casual restaurants are providing those healthier options, while still providing the convenience consumers want. This is why Teriyaki Madness has proven to be a welcomed concept in a market that is over-saturated with unhealthy options that no longer appeal to the consumers needs.

Fast casual restaurants are one of the fastest growing sectors in the restaurant industry and the segment is rapidly booming because consumers love the concept. It fits the need to eat on the run while offering healthy options. The food is fresher, higher quality and can be more customized than traditional fast food. Customers are willing to pay more for it.

Teriyaki Madness offers delicious food that is healthy!

- 🔥 Fastest Growing Private Companies in America - Inc. 5000 List
- 🔥 The Future 50 - Restaurant Business
- 🔥 Top 100 Movers & Shakers - Fast Casual
- 🔥 Fastest Growing Franchises and Top Emerging Franchises - Franchise Gator



E-2 FRANCHISE OFFERING



As the E-2 investor, you will:

- 🔥 Invest in a newly formed Teriyaki Madness restaurant with one other E-2 Investor in a location chosen by TMAD Experts
- 🔥 Participate in distributions from income of your restaurant
- 🔥 Participate in any gains and receive the balance of your capital account if you and the team ever decide to sell



A REAL INVESTMENT



The Offering

- \$300,000 equity investment for 50% of the Class A Units
- One Teriyaki Madness restaurant that has co-ownership of the Class A Shares with another E-2 Investor
- A say in the decision making process of the company that you own
- Your share of distributions from income
 - Class A Members will receive 80% of the income distributions from the restaurant, half of which belongs to you!

FINANCIAL RESULTS*



2018 Financial Performance of Teriyaki Madness Franchises

	AVERAGE RESTAURANT	HIGH RESTAURANT
SALES	\$1,134,507	\$1,430,790
PROFIT	16%	21%

Previous Four-Year Restaurant Sales

	AVERAGE RESTAURANT GROSS SALES	AVERAGE SAME RESTAURANT SALES INCREASE
2018	\$1,134,507	12.0%
2017	\$1,079,140	4.2%
2016	\$1,148,596	6.6%
2015	\$1,188,114	6.8%

*As disclosed in the 2019 Franchise Disclosure Document for Teriyaki Madness



INVESTOR ESTIMATED RETURNS**



10-Year Cumulative Distributions
For Each Investor

🔥 \$637,684

Average Annual Distribution
Rate over 10 Years

🔥 21.3%

Annual Distribution Rate Beginning Year 10

🔥 42.7%

**Projections and assumptions based on information obtained from
TMAD 2019 Financial Disclosure Document. See document for
assumptions and risks.

IMMIGRATION QUALIFICATIONS



E-2

E-2 requires that you to be at least a 50% owner of the business and have a direct role

- 50% owner of the Class A Units with another E-2 Investor
- Option to make the full investment and own 100% if desired
- Involvement in the decision making process

OWN MY E-2

Real Returns. Immigration Results.



<https://www.firstpathway.com/other-services/e-2>

