



Regional Center, LLC

July 10, 2008

Robert W. Kraft  
President  
First Pathway Partners  
311 E. Chicago St Ste 510  
Milwaukee, WI 53202

Dear Mr. Kraft:

Metropolitan Milwaukee Association of Commerce Regional Center, LLC (MMAC-LLC) has been approved by the U.S. Citizenship and Immigration Services to participate in the Immigrant Investor Pilot Program.

Thank you for submitting the requested documents (confidential investment letter, risk factors, subscription agreement and operating agreement) relating to First Pathway Citizenship Investment Fund, LLC to MMAC-LLC. Based on a review of these documents, MMAC-LLC is pleased to inform you that effective immediately, First Pathway Citizenship Investment Fund, LLC which is managed by First Pathway Partners, LLC, is recognized by MMAC-LLC as a qualifying investment opportunity for purposes of the Regional Center program.

MMAC-LLC applauds your efforts to spur economic development in the Regional Center area while providing U.S. citizenship opportunities for eligible aliens. We wish you the best of luck in your endeavor.

Sincerely,

A handwritten signature in black ink, appearing to read 'Timothy Sheehy', written in a cursive style.

Timothy Sheehy  
President  
Metropolitan Milwaukee Association of Commerce Regional Center, LLC

**Metropolitan Milwaukee Association of Commerce Regional Center, LLC**

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